

8 March 2023

ASX Market Announcements  
ASX Limited  
Level 4, Exchange Centre  
20 Bridge Street  
Sydney NSW 2000

**CLEANSING NOTICE AND COMPLETION OF PLACEMENT**  
**Notice under section 708A(5)(e) of the *Corporations Act 2001* (Cth)**

This notice is given by Sheffield Resources Limited (**ASX: SFX**) (**Company**) under section 708A(5)(e) of the *Corporations Act 2001* (Cth) (**Act**).

The Company confirms today that it has issued 36,000,000 fully paid ordinary shares (**Shares**) at an issue price of \$0.50 per share to raise \$18 million before costs, under its placement previously announced on 28 February 2023 (**Placement**).

The Company confirms the following with respect to the Placement:

- (a) The Placement Shares were issued without disclosure to investors under Part 6D.2, in reliance on section 708A(5) of the Act.
- (b) This notice is being given under section 708A(5)(e) of the Act.
- (c) As at the date of this notice, the Company has complied with:
  - (i) the provisions of Chapter 2M of the Act as they apply to the Company; and
  - (ii) section 674 of the Act.
- (d) As at the date of this notice, there is no excluded information within the meaning of sections 708A(7) and (8) of the Act, which is required to be set out in this notice.

This announcement has been authorised by the Board of Sheffield Resources Limited.

Yours faithfully,



**Mark Di Silvio**  
**Company Secretary**

**IMPORTANT INFORMATION**

*This release may not be released or distributed in the United States. This release does not constitute an offer to sell, or a solicitation of an offer to buy, any securities in the United States or in any other jurisdiction in which, or to any person to whom, it would not be lawful to make such an offer. None of the Entitlements or the New Shares have been, or will be, registered under the U.S. Securities Act of 1933 (**Securities Act**) or the securities laws of any state or other jurisdiction of the United States and may not be offered or sold in the United States, except in transactions exempt from, or not subject to, the registration requirements of the Securities Act and applicable US state securities laws. Nothing contained in this announcement constitutes investment, legal, tax or other advice.*

*You should make your own assessment and take independent professional advice in relation to the information any action taken on the basis of the information.*