

4 April 2017

The Manager
Company Announcements Office
ASX Limited
20 Bridge Street
SYDNEY NSW 2000

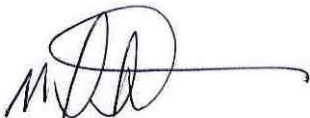
Dear Sir/Madam,

EXPIRY OF UNLISTED OPTIONS

Sheffield Resources Limited (ASX: SFX) wishes to advise that the following unlisted options have expired unexercised:

Security Code	Exercise Price	Expiry	Number of Options
SFXOEMP3.ASX	\$0.65	1/04/2017	1,200,000

Yours faithfully



Mark Di Silvio
CFO/Company Secretary