

EXPIRY OF UNLISTED OPTIONS

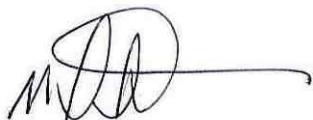
Sheffield Resources Limited (“Sheffield” “the Company”) (ASX:SFX) wishes to advise that the following unlisted share options have lapsed in accordance with the terms of their issue:

Security Code	Exercise Price	Expiry	Number of Securities
SFXAZ	\$1.16	19 March 2021	1,358,998

The Company’s current capital structure is as follows:

Number	Class
346,054,761	Fully Paid Ordinary Shares
960,000	Unlisted Options exercisable at \$0.65 on or before 30 November 2023
1,700,000	Unlisted Performance Rights exercisable on or before 30 November 2021
256,173	Unlisted Performance Rights exercisable on or before 1 March 2022
480,342	Unlisted Performance Rights exercisable on or before 26 October 2025
3,183,973	Unlisted Performance Rights exercisable on or before 1 December 2025
3,000,000	Unlisted Performance Rights exercisable on or before 31 December 2021

On behalf of the Board:



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